

Dealing on the London Stock Exchange (AIM) Market - How do I move my eServGlobal shareholding interests from the ASX to LSE (AIM) ?

Note: eServGlobal trades under “ESV” on ASX and “ESG” on LSE (AIM)

The steps required to move shares from the ASX to LSE (AIM):

The following steps must be followed to move shares from the main register, which supports the Australian Stock Exchange listing, to the London Stock Exchange (AIM) Depository Interests register:

1. Ensure that your shareholding registration is an “Issuer Sponsored” holding (SRN identification with prefix (“I”). If it isn’t then you will need to change it via your Australian broker before proceeding further:

In Australia, shares are registered either as Broker Sponsored holdings (identified as HIN with the use of the prefix “X”), or as Issuer Sponsored Holdings (identified as SRN with the use of the prefix “I”). If your shares are registered as a Broker Sponsored holding, then ask your Australian broker to change the registration to an Issuer Sponsored holding.

2. Identify a UK broker (CREST Participant) to act on your behalf:

An ASX registered shareholder wishing to transfer or register shares on the LSE (AIM) depository interests register must firstly appoint a UK CREST participant to act on their behalf. Most UK brokers are CREST participants. If you already have a relationship with a UK broker, who handles AIM market transactions in depository interests, then you will be able to deal with them. If not, then you can refer to the CrestCo web site (www.crestco.co.uk/basic/home.html) and find a member who is prepared to act for you.

If you have difficulty locating a UK CREST participant who will act for you, then refer to 5. below. A UK CREST participant will be able to move your shareholding interests across to the depository interests register by submitting an appropriate CREST form.

3. Complete a CREST Transfer Form or a CREST Dematerialisation Form.

To move the shareholding interests from the ASX register to the LSE (AIM) register there are 2 different types of CREST forms that can be used – a CREST Transfer Form or a CREST Dematerialisation Form, together also known as Stock deposit forms. A copy of each form is attached:

- The **CREST Transfer Form** is used when the shareholding is to be moved into a CREST account which will be in a different name from the existing holding eg from Bill Smith to ABC Nominees Pty Ltd.
- The **CREST Dematerialisation Form** is used when the shareholding is to be moved into a CREST account which is to remain in the same name as the original holding eg Bill Smith to Bill Smith

The completed form should be forwarded to your UK broker.

4. Buying or selling your shareholding interests (depository interests)

To buy or sell depository interests, you must have appointed a UK broker (CREST participant) to act on your behalf; and for a sale, the registration on the depository interests register must have been completed.

5. A qualified UK broking house that may be able to assist:

eServGlobal has established contact with a qualified broking house that is prepared to act on such transactions provided that a broker resident in the country where the shareholder is resident gives the transaction instructions. The UK broker involved is:

Jefferies International Limited
Europe Company
Bracken House, Floor 4
1 Friday Street
London EC4M 9JA
Tel: + 44 207-618-3500
Fax: + 44 207 618 3777

Enquiries can be directed to Mike Shortland, or one of his associates.

eServGlobal will amend this document from time to time to provide details of any other broking houses which are familiar with the processes involved in a dual listing on the ASX and LSE (AIM) markets, and are willing to act for investors who wish to transfer their interests across to the LSE (AIM) depository interests register, or who simply wish to buy or sell depository interests on the LSE (AIM) market.

Enquiries should be directed to John Hartigan, Chief Financial Officer and Secretary of eServGlobal at john.hartigan@eservglobal.com

eServGlobal provides the information contained in this document in good faith to assist shareholders and investors, some of whom may have had difficulty with the AIM processes. Anyone acting on the information contained in this document should note that eServGlobal relies on the terms of the Disclaimer set out below.

Disclaimer:

This briefing document has been prepared as general information only for eServGlobal shareholders and investors, who are not professional investors or institutions. It should not be solely relied on as a basis of determining whether a shareholding interest should be transferred from the ASX to LSE / AIM market, or vice versa. Depending on the circumstances there could be additional costs involved, and eServGlobal is not making comment on any potential tax or other imposts that might apply. Any advice given by eServGlobal Limited in this document is general advice only to clarify the process. Anyone considering acting on the information contained in this document should consider obtaining their own legal advice, or consider obtaining financial advice from an independent person who, if based in Australia, is licensed by the Australian Securities & Investments Commission to give such advice, or if located outside Australia, a person licensed to provide advice under the laws of the jurisdiction in which the shareholding interest is located.