

eServGlobal enables telecom operators to generate revenue at lower cost

eServGlobal opens new ways to improve telephone network economics

eServGlobal powers the prepaid mobile services which individuals depend on

eServGlobal powers the Messaging services which businesses depend on

eServGlobal powers the number portability solutions which nations depend on

So the world can communicate

Convergent Billing

Prepaid Mobile

SMS & MMS

USSD Portal

Number Portability

Premium Rate

1800, 1300

Family & Friends

Calling Card Services

Virtual Private Network



Better Network Intelligence

2005 Results

Welcome to the New Network Economics

eServGlobal develops and supplies next generation intelligent network (IN) software and services which help telecommunications carriers reduce capital and operating costs and bill every call accurately. We are increasingly recognised around the world as a leading contributor to 'the new network economics'.

Our systems already handle over 250 million revenue-generating calls and messages every day, across 15 major networks. We are now expanding our focus to include fast growth telephony markets in Asia, Africa, Eastern Europe and Latin America.



EUROPE



eServGlobal is listed on the London Stock Exchange (AIM)



eServGlobal is listed on the Australian Stock Exchange



AUSTRALIA AND ASIA

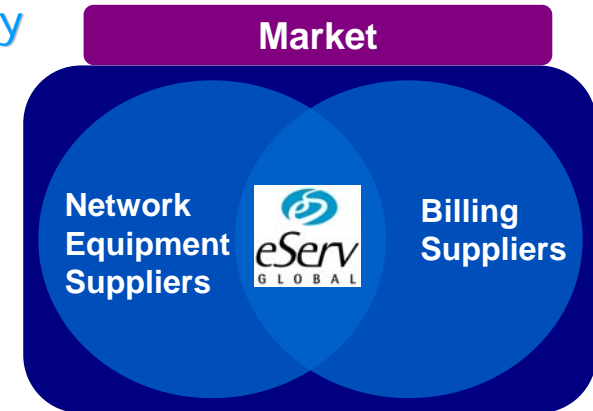
eServGlobal is the only independent IN software company which complements rather than competes with billing vendors.

eServGlobal delivers network call control to the billing system, enabling real-time billing for mainline billing systems.

eServGlobal delivers next-generation messaging with real-time charging and reduced delivery cost.

eServGlobal is the only IN vendor which delivers the same services across any network type: PSTN, NGN, IMS, GSM, CDMA, 3G

eServGlobal is driving the New Network Economics.



- Partnerships with major Network & IT suppliers:



ORACLE

EMC²
where information lives[®]



- Partnerships with leading Solution Providers & Integrators:

Lucent Technologies
Bell Labs Innovations



MBT



- Partnerships with leading Billing Systems Vendors:

amdocs

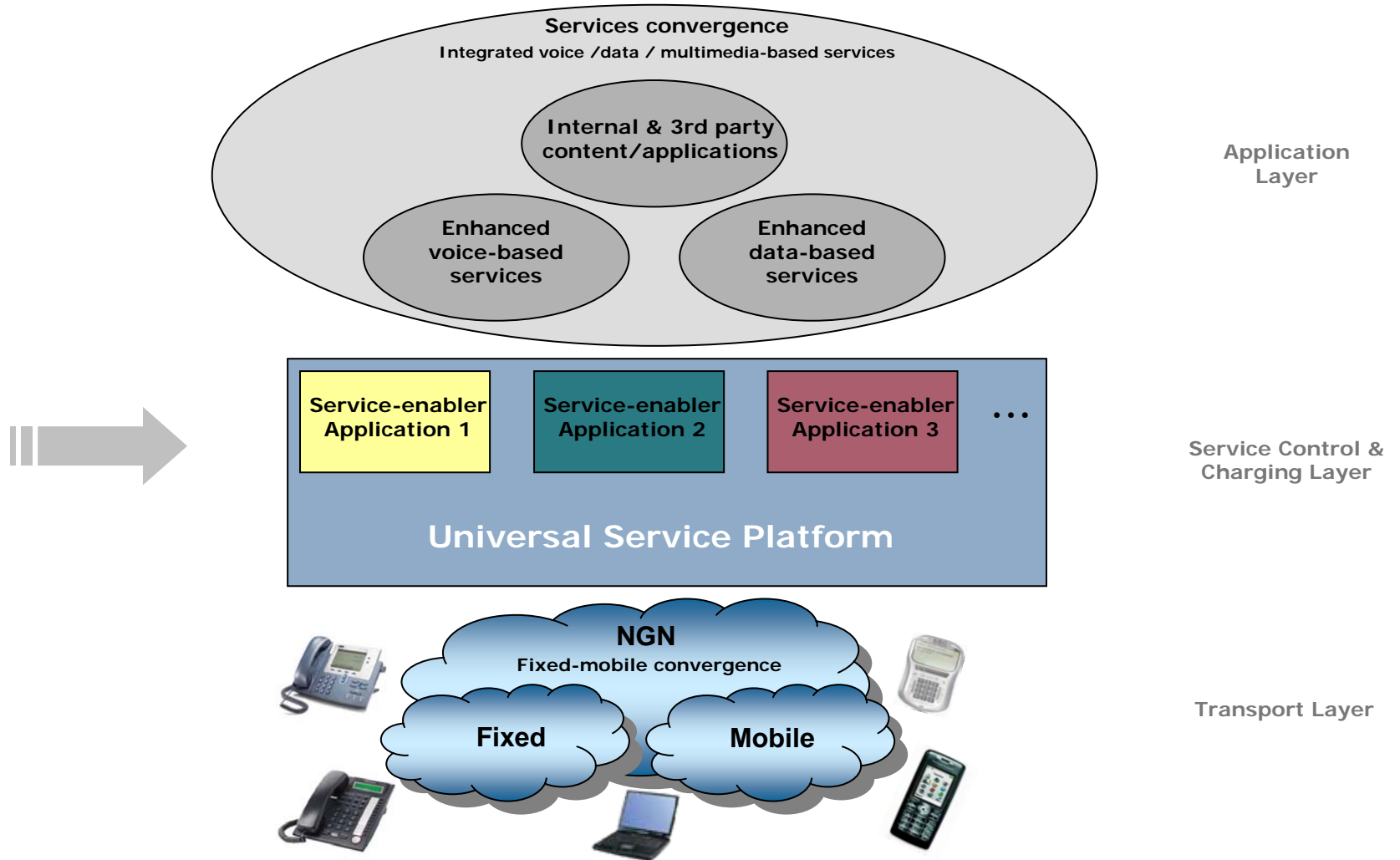
INTEC



CONVERGYS
Outthinking Outdoing

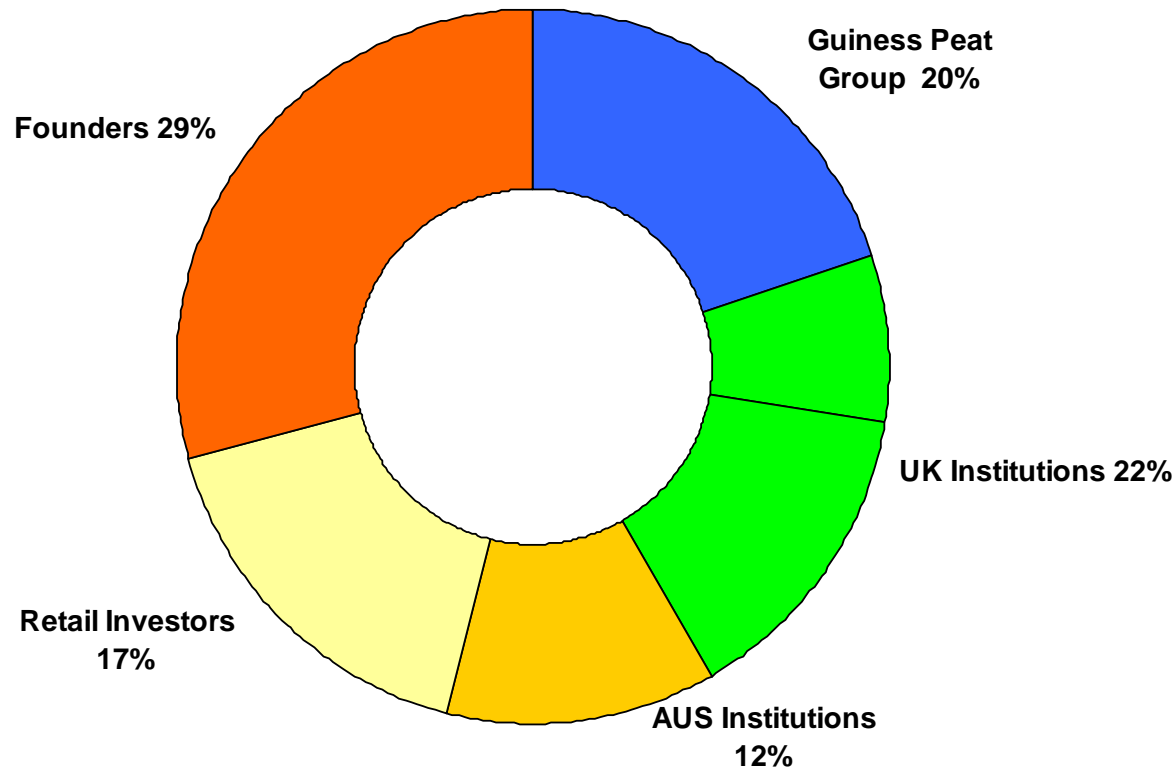
- OEM supplier to:



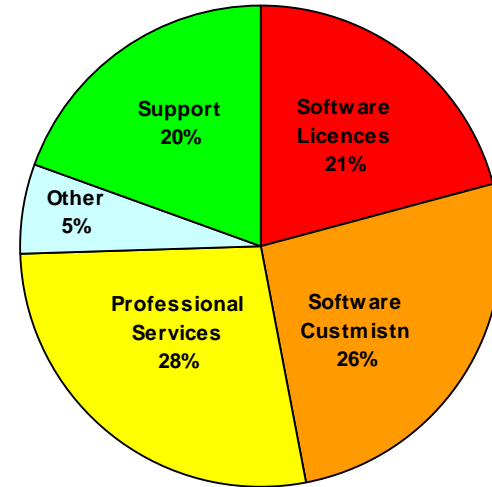
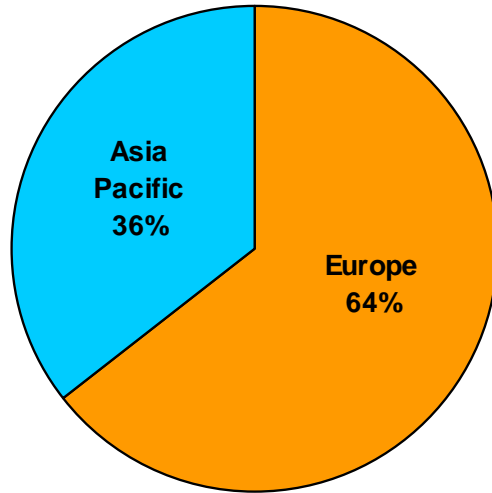


All networks, All services, All subscribers, All real-time

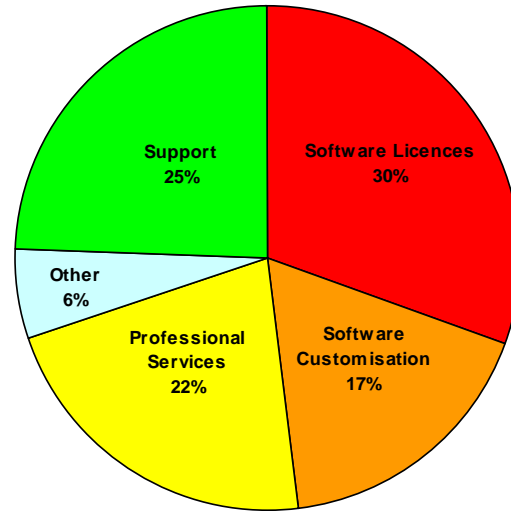
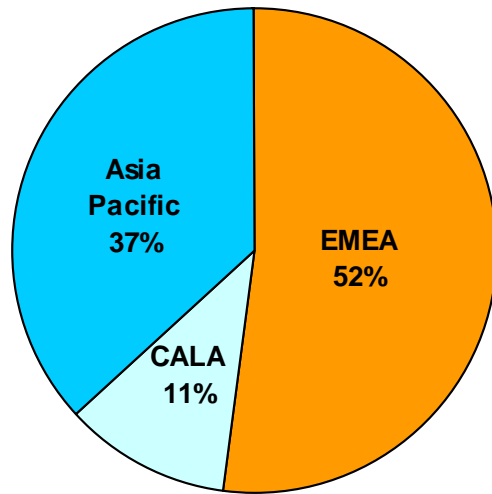
- ASX listed since September 2000
- LSE AIM listed October 2004
- Guinness Peat Group is LSE listed, market cap £482 million



FY05



FY06
Plan



Revenue by
Region

Revenue by Product

FY05 Results

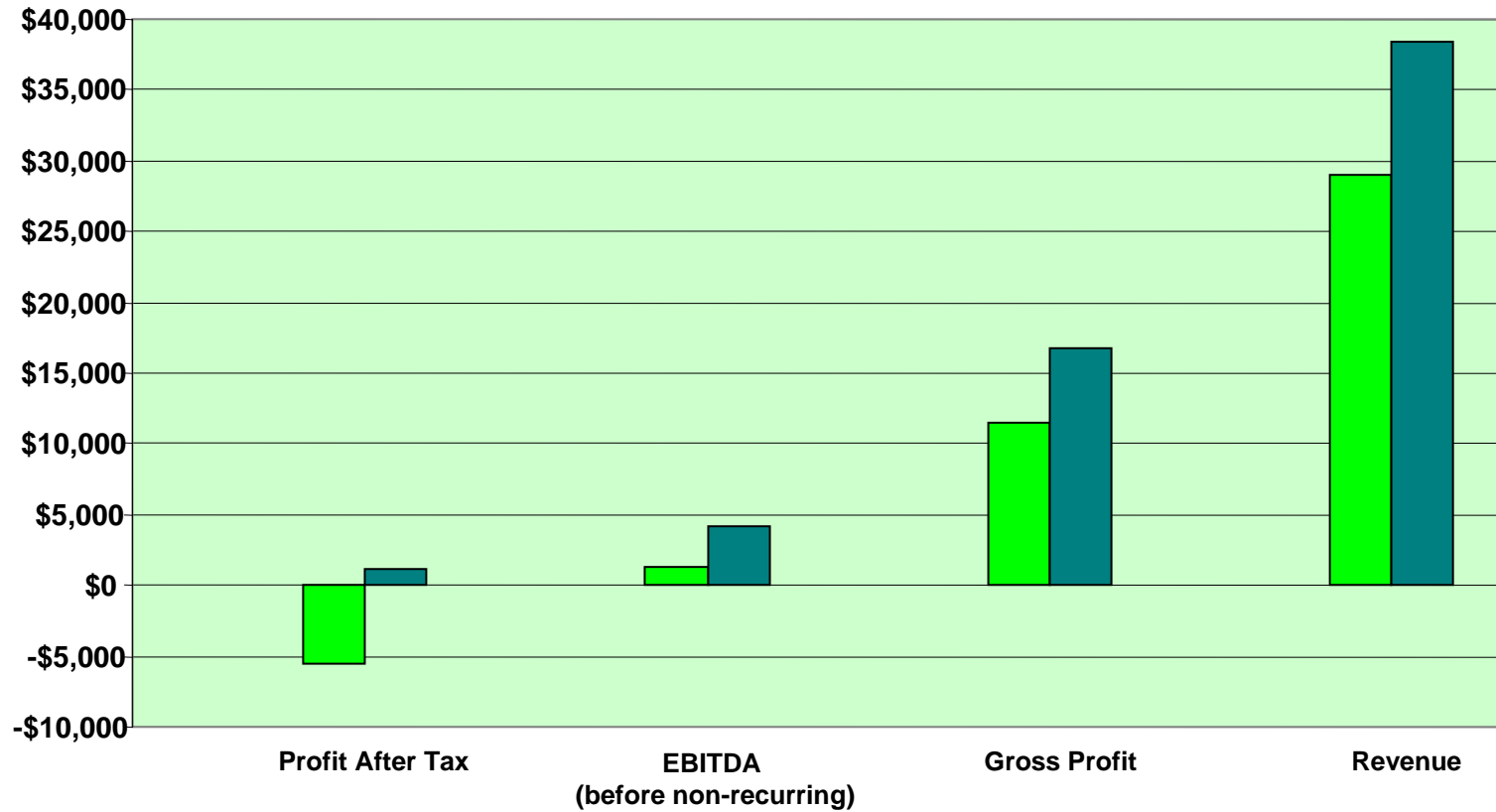
- 33% Sales Revenue growth
- 205% EBITDA growth (before non-recurring items)
- First live deployment of new NGN solution marks eServGlobal's entry into the Tier 1 Next Generation Network market
- New global OEM channel established
- Established Indian market operations, with new Tier 1 contract and in-country support and development centre
- 30% increase in R&D investment

2005 vs. 2004	Full Year to 30 Jun 05	%	Full Year to 30 Jun 04	%
Sales revenue	\$38,427	100.00%	\$28,951	100.00%
Cost of sales	21,681		17,508	
Gross Profit	16,746	43.58%	11,443	39.53%
Other Revenue	419		429	
Sales and Marketing Costs	6,604	17.19%	5,072	17.52%
Administration Costs (incl forex)	6,430	16.73%	5,449	18.82%
EBITDA (before non-recurring)	4,131	10.75%	1,351	4.67%
Non-recurring charges	587		1,738	
R&D writeoff	0		863	
EBITDA	3,544		(1,250)	
Depreciation and Amortisation	2,412		2,426	
EBIT	1,132		(3,676)	
Interest Expense	2		9	
Profit before Tax	1,130		(3,685)	
Tax Expense	18		1,805	
Profit after Tax	1,112		(5,490)	

Non-recurring charges

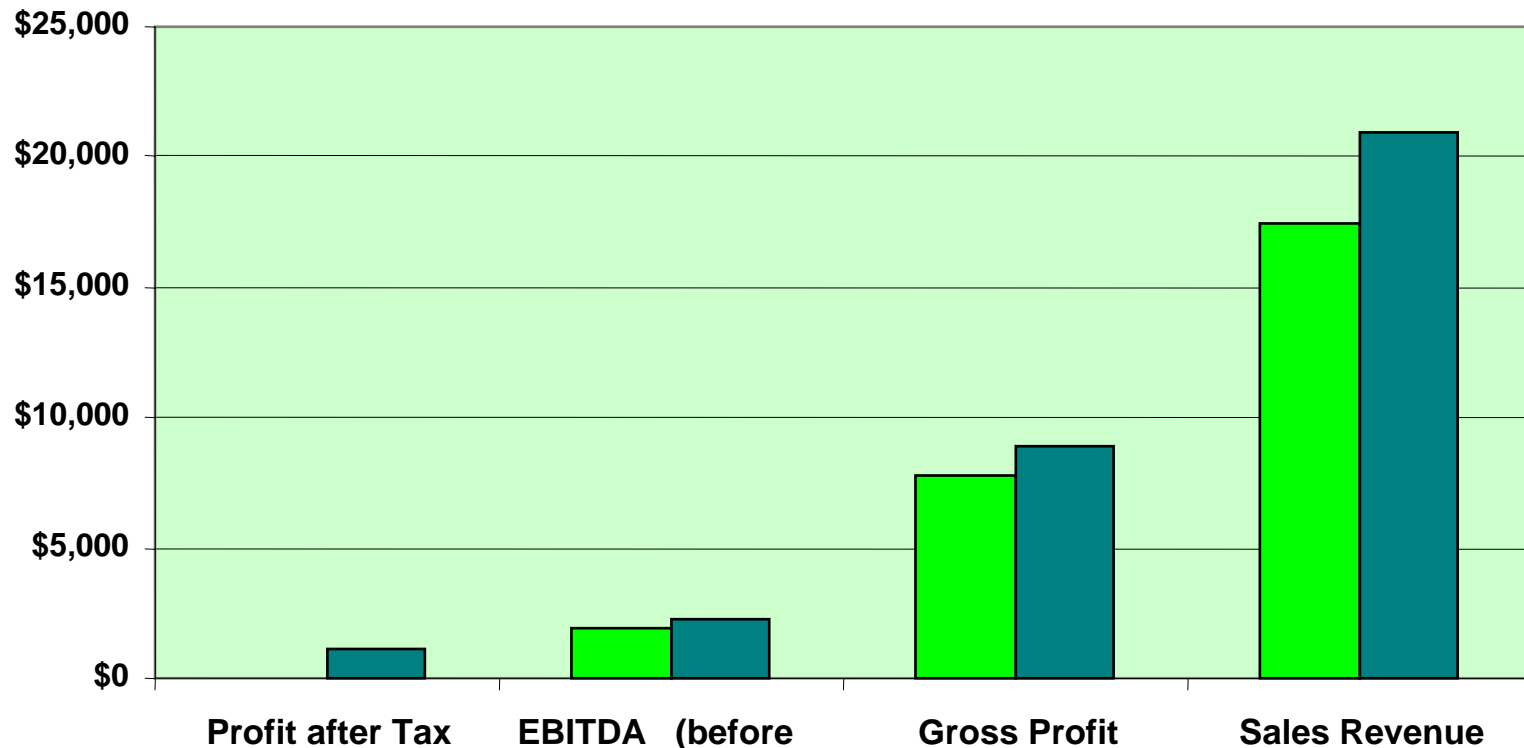
FY05 : Costs directly associated with London AIM listing

FY04 : Costs directly associated with business restructure





■ Full Year to Jun 04
■ Full Year to Jun 05

First and Second Half Comparison



 Impact of AIM cost

 6 mths to 31 Dec 04

 6 mths to 30 Jun 05

Charting

Share price performance

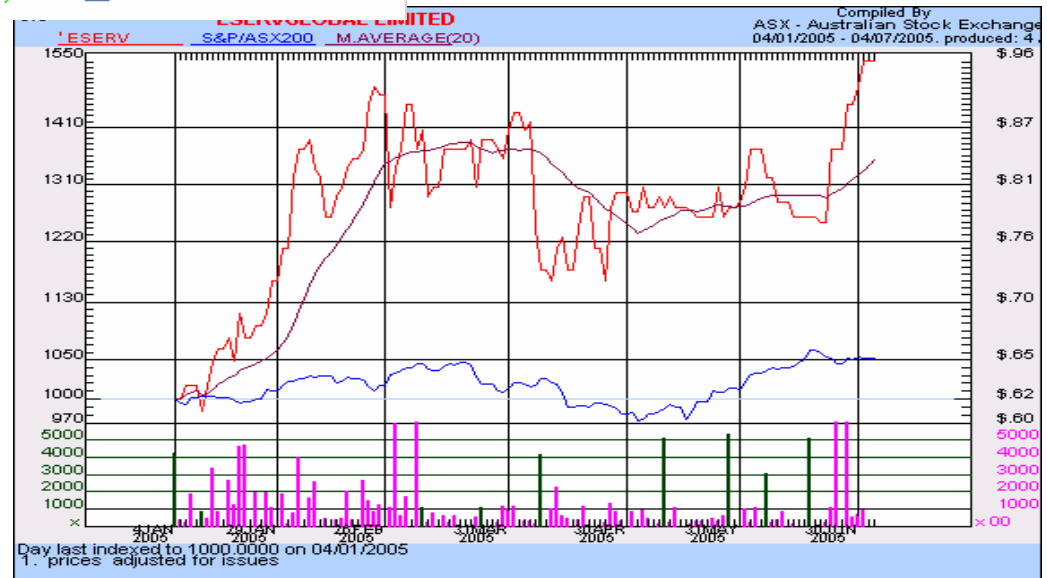


LSE

04-Jul-2005

Timeframe: 1-year 30-day MA 90-day MA Grid

ASX



FY06 Outlook

- 33% Revenue growth in FY05
 - Uplift in 2006 as new channels engage
 - Strong sales pipeline & contracts in negotiation
 - New solution for Next Generation Networks has passed first major deployment, and ready for global market
 - New Major Partners
- = confident growth will continue in FY06

- Continuing positive market conditions in 2005/2006
- Carriers face competitive pricing pressure
- Strong subscriber & traffic growth in emerging markets
- Demand strong for Convergent Billing and next-generation messaging.
- Time-to-market is critical, for customer and supplier alike.

- There are numerous factors, which eServGlobal cannot in all instances control, which have the potential to impact the performance of the company, including:
 - eServGlobal operates in the highly-competitive global Telecommunications software marketplace, which is subject to regulatory change and economic downturn.
 - eServGlobal's revenues and costs are subject to currency exchange rate fluctuation.
 - eServGlobal enters into large-value contracts which have significant penalty provisions.
 - The timing of large-value contracts and large-scale project deliveries can significantly impact annual revenue & profit performance.

Forward Strategy

1. Leveraged Growth

- Channel Partners
- OEM Relationships

2. Business Growth

- New geographies
- New customers
- Targeted Merger & Acquisitions

3. Product Growth

- New products
- New markets

What are our business drivers in FY06?

Mobile

- **Converged Billing / Real-time rating**
- **Building the future of real time rating today**

Messaging

- **MessageMax : Extensible Messaging & SMSC bypass**
- **Building the future of Convergent Messaging today**

NGN Packet Networks

- **Services for subscriber benefit & carrier ROI**
- **Building the future service platform today**

Delivering New Network Economics today...



www.eservglobal.com