



## eServGlobal Announces First Half Results, Revenue & profit Growth.

Sydney 26 February, 2007

eServGlobal Limited (LSE: ESG & ASX: ESV), a worldwide supplier of independent and flexible telecommunications Value Added Services for Messaging and Charging solutions, today announced its results for the six months ending 31 December 2006.

Sales revenue for the first half was \$74.202 million, compared with \$32.711 million for the previous corresponding period, representing growth of 127%.

AUD	Six months to 31 Dec 2006	Six months to 31 Dec 2005	Full Year 2006
<b>Sales Revenue</b>	<b>74,202</b>	<b>32,711</b>	<b>95,004</b>
Cost of Sales	47,802	21,671	57,391
Gross Profit	26,400	11,040	37,613
Other Revenue	3	193	459
Sales & Marketing Costs	6,579	4,747	11,513
Administration Costs	10,802	4,796	16,471
Total Opex	17,381	9,543	27,984
<b>EBITDA</b>	<b>9,022</b>	<b>1,690</b>	<b>10,088</b>
Depreciation	1,157	737	1,963
Amortisation	3,523	0	3,164
<b>EBIT</b>	<b>4,342</b>	<b>953</b>	<b>4,961</b>
Interest Expense	133	57	489
<b>Profit before Tax</b>	<b>4,209</b>	<b>896</b>	<b>4,472</b>
Tax Expense / (Benefit)	1,942	719	1,820
<b>Profit after tax</b>	<b>2,267</b>	<b>177</b>	<b>2,652</b>
Less minority interest	64	(15)	68
<b>Profit attributable to members</b>	<b>2,203</b>	<b>192</b>	<b>2,584</b>

Net Cash reserves at the half year were \$3.326 million (\$9.650million at 31 Dec, 2005). Net assets increased to \$113.399 million (\$107.644 million at 31 Dec, 2005).

Mr Ian Buddery, Executive Chairman & CEO, said: "eServGlobal has produced an excellent first half result, ahead of our plan and with significant growth from the corresponding period last year. I am also particularly pleased to note the EBITDA margin performance of 12%, which reflects the success of our strategy to increase software license revenue and reduce our implementation costs. Apart from the dividend payment in December, our cash position was affected by several factors, which we are now addressing. The cash balance is expected to improve significantly over the balance of the second half."

“Our revenue growth is underpinned by the rapid subscriber growth occurring for our customers in emerging markets and we expect this growth to continue in the second half and into the FY08 year. In addition, we have strong interest in our new IMS solutions family, which addresses the fast developing next-generation network environment.”

### **About eServGlobal**

eServGlobal (LSE: ESG & ASX: ESV) solutions enables Service Providers to maximize today’s proven revenue streams whilst ensuring service continuity and new revenue opportunities when evolving to next generation networks. Over 75 of the world’s leading telco’s are taking advantage of eServGlobal’s advanced solutions and expertise to successfully address their business challenges and to manage over 120 million mobile subscribers.

As a global solutions provider, eServGlobal helps Carriers and Service Providers by providing turnkey solutions and enabling Multimedia Intelligent Services built on a network-independent, open and real-time architecture.

All products are designed for fixed, mobile and NGN/IMS infrastructure: ChargingMax (Prepay to Convergent Charging), Top UP Suite (Voucher to E-Retailer Management), M@ilis (SMS Call Notify to Voice&Video Mail), MessageMax (from SMS Direct Routing to SMS Anti-Fraud), Mobility Suite (Location-based & Presence Services) and INMax (VPN, Number Portability, Service Numbers, etc).

More information can be found at: [www.eservglobal.com](http://www.eservglobal.com)

Ian Buddery  
Executive Chairman  
eServGlobal Limited