

eServGlobal Announces First Half Results, Revenue & Profit Growth.

Sydney 18 February, 2008

eServGlobal Limited (LSE: ESG & ASX: ESV), a worldwide supplier of independent and flexible telecommunications Value Added Services for Messaging and Charging solutions, today announced its results for the six months ending 31 December 2007.

Sales revenue for the first half was **\$91.2** million, compared with \$74.2 million for the previous corresponding period, representing growth of 23%. EBITDA was **\$13.19** million, a growth of 46% and a margin of **14.5%** of revenue, compared to 12% in 2006.

| AUD | Six months to 31 Dec 2007 | Six months to 31 Dec 2006 | Growth |
|---------------------------------------|------------------------------|------------------------------|-------------|
| Sales Revenue | 91,194 | 74,202 | 23% |
| Cost of Sales | 43,572 | 39,389 | |
| Gross Profit | 47,622 | 34,813 | |
| Other Revenue | 121 | 3 | |
| Research & Development Costs | 14,622 | 8,413 | |
| Sales & Marketing Costs | 8,176 | 6,579 | |
| Administration Costs | 11,753 | 10,802 | |
| Total Opex | 34,551 | 25,794 | |
| EBITDA | 13,192 | 9,022 | 46% |
| Depreciation | 1,492 | 1,157 | |
| Amortisation | 3,411 | 3,523 | |
| EBIT | 8,289 | 4,342 | 91% |
| Interest Expense | 169 | 133 | |
| Profit before Tax | 8,120 | 4,209 | |
| Tax Expense / (Benefit) | 2,875 | 1,942 | |
| Profit after tax | 5,245 | 2,267 | 131% |
| Minority Interest | 51 | 64 | |
| Profit attributable to members | 5,194 | 2,203 | 136% |

Net Cash reserves at the half year were \$2.613 million (\$3.326 million at 31 Dec, 2006).

Mr Ian Buddery, Executive Chairman, said: "eServGlobal has again produced an excellent first half result, ahead of our plan and with significant growth from the corresponding period last year. I am also particularly pleased to note the EBITDA margin performance of 14.5%, which reflects the success of our strategy to improve efficiency. Our cash result was below forecast and further business process improvements are in progress. The cash balance is forecast to reach \$13million by 30 June 2008."

"Our sales growth was the result of the strong demand for our advanced charging and messaging solutions for mobile operators worldwide. Many of our customers experienced record transaction volumes during the half and expect continuing growth in subscriber numbers and services activity throughout 2008."

About eServGlobal

eServGlobal (LSE: ESG & ASX: ESV) invents smart communication and payment solutions for telecommunications service providers operating on all generation networks.

eServGlobal's innovative solutions help service providers to grow new revenues, reduce churn, and lower costs. In addition, service providers are assured of seamless evolution to new network architectures, such as IMS and beyond.

As payment is crucial, eServGlobal's Charging Suite responds to increasingly sophisticated charging and billing challenges while providing advanced recharge and m-payment solutions. The innovative Retention Suite delivers targeted incentives to increase customer satisfaction and retention. Meeting customer demand for new communication experiences, the eServGlobal Messaging Suite enables reliable delivery of multimedia services such as unified messaging, video blog, SMS, and instant messaging. The Network Suite supplies enhanced personalisation and network optimisation.

Over 80 of the world's leading service providers, with over 400 million mobile subscribers in more than 50 countries, are taking advantage of eServGlobal's end-to-end solutions and expertise to quickly deliver revenue-generating services. With 14 offices around the world and staff from 20 different countries, we provide flexible solutions with ongoing product development, based on a deep understanding of our customers' challenges.

eServGlobal is listed on the Australian Stock Exchange (ASX: ESV) and the London Stock Exchange AIM market (LSE: ESG).

More information can be found at: www.eservglobal.com

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