

eServGlobal Limited (eServGlobal or the “Company”)

## Change in Substantial Holding Replacement Form

Sydney: 3 November 2017

**eServGlobal** (LSE: ESG.L & ASX: ESV.AX), a pioneering digital transactions technology company, provides the attached Form 604 (**Replacement Form 604**) as a replacement to the Form 604 lodged by the substantial holder directly with the ASX on 1 November 2017. The Replacement Form 604 is provided in response to concerns raised with the legibility of parts of the original Form 604.

### About eServGlobal

eServGlobal (AIM:ESG, ASX:ESV) is a pioneering digital financial transactions technology company, enabling financial and telecommunications service providers to create smoother transactions for their customers through deep technical expertise and rapid implementation.

Built on the latest technology platforms, eServGlobal offers a range of transaction services including digital wallets, commerce, remittance, recharge, rapid service connection and business analytics.

eServGlobal combines more than 30 years' experience, with an agile, future-focused mindset, to align with the requirements of customers and partners around the globe.

Together with MasterCard and BICS, eServGlobal is a joint venture partner of the HomeSend global payment hub, enabling cross-border transfer between bank accounts, cards, mobile wallets, or cash outlets from anywhere in the world.

### For further information, please contact:

**eServGlobal**  
Tom Rowe, Company Secretary

**[www.eservglobal.com](http://www.eservglobal.com)**  
[investors@eservglobal.com](mailto:investors@eservglobal.com)

**Form 604**

**Corporations Act 2001**  
**Section 671B**

**Notice of change of interests of substantial holder**

To Company Name/Scheme eServGlobal Ltd

ACN/ARSN 052 947 743

**1. Details of substantial holder(1)**

Name Lombard Odier Asset Management (Europe) Limited ("LOAME")

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 30 / 10 / 2017

The previous notice was given to the company on 04 / 04 / 2017

The previous notice was dated 01 / 04 / 2017

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	171,246,928	26.75%	189,150,093	21.76%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
See Annexure A					

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
LOAME	The Bank of New York Mellon Corp, JBS AG, BNP Paribas SA Goldman Sachs International, & Northern Trust Corp	Underlying discretionary clients	Discretionary Portfolio Manager	Ordinary Shares 189,150,093	21.76%

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
LOAME	3 Old Burlington Street, London W1S3AB, United Kingdom

**Signature**

**Fidelis W. Wangata**  
**Head of Compliance (Europe & Asia) & MLRO**  
**and Authorized Signatory**

print name *Phing* **Séverine De Both** capacity *3/10/2012*  
**sign here** *[Signature]* **Authorised Signatory** date *31 '10 ' 2012*

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

**This is Annexure A of 1 page referred to in Form 604 Notice of Change of Interests of Substantial Shareholder**

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected		Person's vote affected
30/10/17	LOAME	Placing	£ 274,778.37	Ordinary	3,053,093	3,053,093
30/10/17	LOAME	Placing	£ 715,104.99	Ordinary	7,945,611	7,945,611
30/10/17	LOAME	Placing	£ 458,653.50	Ordinary	5,096,150	5,096,150
30/10/17	LOAME	Placing	£ 162,747.99	Ordinary	1,808,311	1,808,311

**Signature**

print name

**Fidelis W. Wangata**  
**Head of Compliance (Europe & Asia) & MLRO**  
**and Authorized Signatory**

sign here

Date 31/10/2017

31/10/2017

print name

**Séverine De Both**  
**Authorised Signatory**

sign here

Date / /